CodeSAMCompany nameSAM Holdings CorporationDate03/15/2021SubjectResult of public offering

## **Content:**

On March 15, 2021, SAM Holdings Corporation reports the result of public offering as follows:

- I. <u>Stock in the public offering:</u>
  - 1. Stock name: SAM Holdings Corporation
  - 2. Stock type: common share
  - 3. Par value: VND10,000/share
  - 4. Registered offering volume: 93,492,650 shares
  - 5. Offering price: 10,000 dongs/share
  - 6. Estimated mobilized capital: VND 934,926,500,000
  - 7. Time for subscription and payment: from January 22, 2021 to March 01, 2021.
  - 8. Ending date: March 15, 2021
  - 9. Transfer date: expected in March 30, 2021.
- II. <u>Result of the public offering:</u>

Investor	Offeri	Offering	Registered	Distributed	Number of	Distribu	Undistri	Remaining	Distribut
	ng	volume	volume	volume	investors	ted	buted	shares	ed ratio
	price	(share)	(share)	(share)	(person)			(share)	(%)

	(VND/					investor	investor		
	share)					S	S		
						(person	(person		
						)	)		
1	2	3	4	5	6	7	8=6-7	9=3-5	10
							1		
1. To offer									
shares to the									
public	10,000	93,492,650	86,337,179	86,337,179	1,410	1,410	0	7,155,471	92.35%
2. To handle the									
undistributed									
shares (**)	10,000	7,155,471	7,155,471	7,155,471	2	2	0	0	7.65%
Total			93,492,650	93,492,650	1,412	1,412	0		100.00%
1. Local								(791,311)	
investors	10,000	92,523,141	86,158,981	93,314,452	1,324	1,324	0	(*)	99.81%
2. Foreign									
shareholders	10,000	969,509	178,198	178,198	88	88	0	791,311	0.19%
Total		93,492,650			1,412	1,412	0	0	100.00%

Note:

- (\*): Number of undistributed shares of foreign investors are distributed to the local investors.
- (\*\*): Number of fractional shares and unsold shares decided by the BOD to distribute to other investors.

III. Summary result:

- 1. Total distributed shares: 93,492,650 shares, accounting for 100.00% of total shares to be offered.
- 2. Total proceeds from the offering: VND 934,926,500,000
- 3. Total expenses: VND 60,100,000
- 4. Total net proceeds after the public offering: VND 934,866,400,000.
- IV. Total proceeds from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based	% Ownership ratio	
				on par value)		
Ι	Local investors, Foreign investors					
1	Local investors	7,496	347,159,067	3,471,590,670,000	99.19%	
1.1	State	-	-	-	0.00%	
1.2	Institution	73	29,535,227	295,352,270,000	8.44%	
1.3	Individual	7,423	317,623,840	3,176,238,400,000	90.75%	
2	Foreign investors	624	2,838,123	28,381,230,000	0.81%	
2.1	Institution	22	827,721	8,277,210,000	0.24%	
2.2	Individual	602	2,010,402	20,104,020,000	0.57%	
	Total (1+2)	8,120	349,997,190	3,499,971,900,000	100.00%	

II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	-	-	-	0.00%
2	Major shareholders	-	-	-	0.00%
3	Shareholders holds less than 5% of number of outstanding voting shares	8,120	349,997,190	3,499,971,900,000	100.00%
	Total (2+3)	8,120	349,997,190	3,499,971,900,000	100.00%

V. <u>List and owning ratio of major shareholders after the offering</u>: none.